

AFCM ANNUAL 20 CONFERENCE 25

May 13 & 14 | TUNISIA



STOCK MARKET WEEK

from 03 to 07 march,
2025

March

MON	TUE	WED	THU	FRI	SAT	SUN
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

20
25

Weekly indicators & trading activity

Trading Value in TND

Weekly change

32 237 173
Total Trading value in TND
-49,67 %

21 411 421
Shares Trading Value
-41,83 %

8 702 925
Bonds Trading Value
58,39 %

72 707
Parallel Market value
-70,10 %

2 050 120
Registrations
-90,47 %

0
Declarations

Trading volume

Weekly change

3 201 827
Total trading volume
-28,00 %

2 557 405
Shares Trading Volume
-32,58 %

434 489
Bonds Trading Volume
15,30 %

13 745
Parallel Market value
-76,86 %

196 188
Registrations
-9,84 %

0
Declarations

28 223
Capitalization in MD

6,63 %
Annual change

10 658,33
TUNINDEX

0,29 %
Weekly change

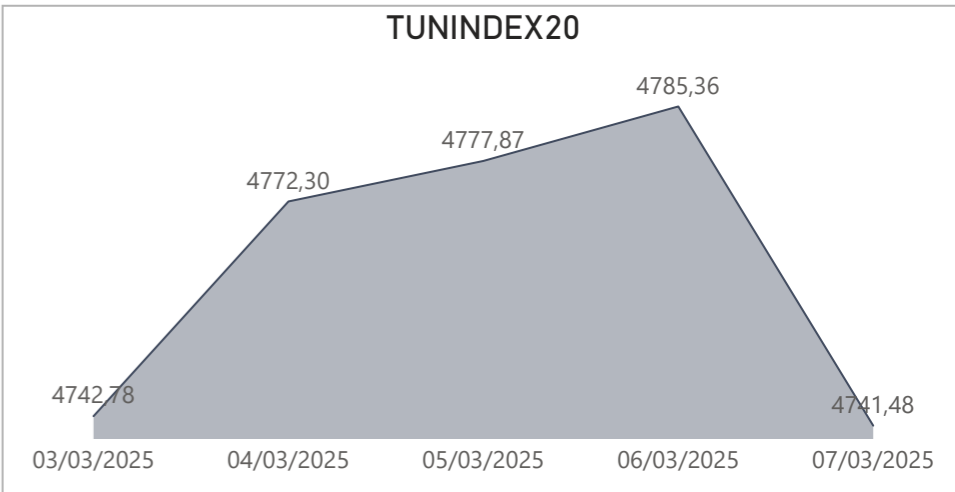
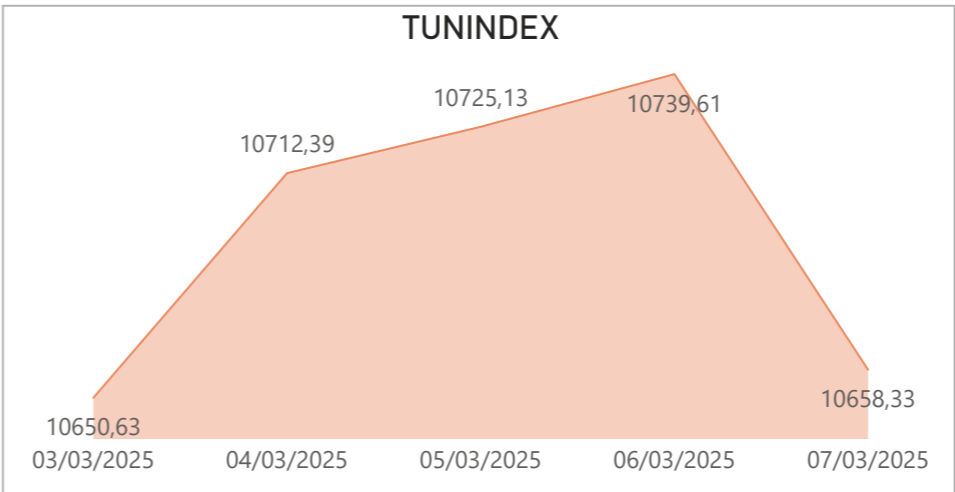
7,08 %
Annual change

4 741,48
TUNINDEX20

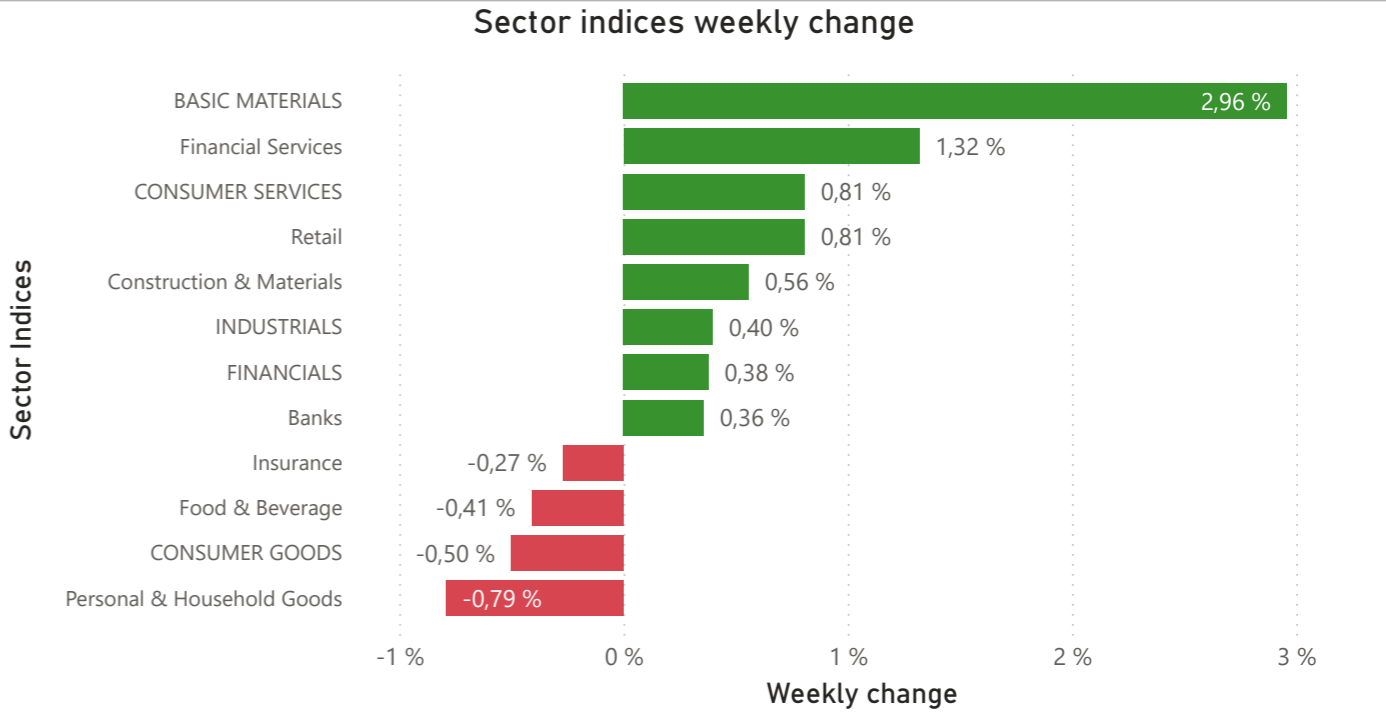
0,10 %
Weekly change

8,16 %
Annual change

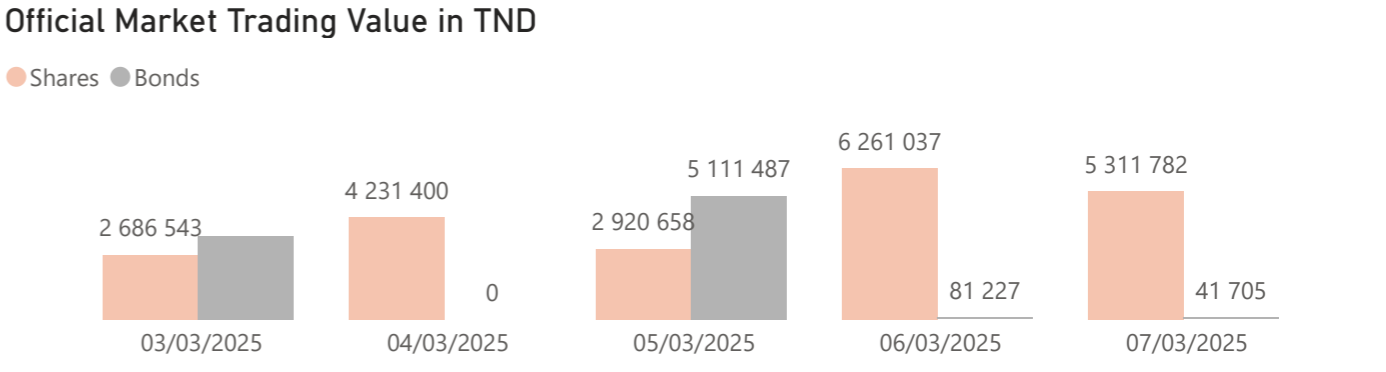
INDICES	TUNINDEX		TUNINDEX20		
	session	Index value	Daily change	Index value	Daily change
	03/03/2025	10 650,63	0,22 %	4 742,78	0,13 %
	04/03/2025	10 712,39	0,58 %	4 772,30	0,62 %
	05/03/2025	10 725,13	0,12 %	4 777,87	0,12 %
	06/03/2025	10 739,61	0,14 %	4 785,36	0,16 %
	07/03/2025	10 658,33	-0,76 %	4 741,48	-0,92 %



Sector Indices	Index Value	Last week Index Value	Weekly change	Annual change	Weight in TUNINDEX
FINANCIALS	8 122,86	8 091,85	0,38 %	8,69 %	61,18 %
Banks	7 591,09	7 563,58	0,36 %	9,54 %	54,83 %
Insurance	14 487,51	14 526,05	-0,27 %	-4,77 %	3,04 %
Financial Services	13 600,12	13 423,26	1,32 %	8,74 %	3,31 %
CONSUMER SERVICES	3 436,02	3 408,25	0,81 %	9,84 %	3,41 %
Retail	5 413,43	5 369,69	0,81 %	9,84 %	3,41 %
CONSUMER GOODS	8 542,76	8 585,75	-0,50 %	5,64 %	20,95 %
Food & Beverage	10 424,18	10 466,80	-0,41 %	5,70 %	15,86 %
Personal & Household Goods	2 799,06	2 821,38	-0,79 %	5,45 %	5,09 %
INDUSTRIALS	1 842,16	1 834,79	0,40 %	0,27 %	10,58 %
Construction & Materials	805,26	800,77	0,56 %	-0,63 %	4,20 %
BASIC MATERIALS	5 592,81	5 432,17	2,96 %	9,53 %	2,51 %



Session	Trades number	Trading Volume	Trading Value in TND	Trading Value in %
03/03/2025	1 112	669 820	6 155 049	20,44%
04/03/2025	1 667	407 179	4 231 400	14,05%
05/03/2025	1 541	571 128	8 032 145	26,67%
06/03/2025	1 847	760 358	6 342 264	21,06%
07/03/2025	1 919	583 409	5 353 487	17,78%
Total	8 086	2 991 894	30 114 346	100,00%



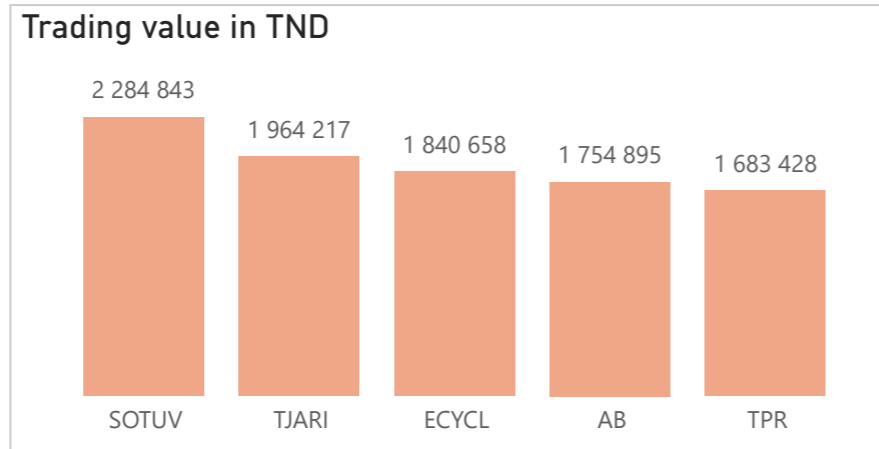
Session	Trades number	Trading Volume	Trading Value in TND	Trading Value in %
03/03/2025	14	6 801	14 690	20,20%
04/03/2025	15	2 650	5 804	7,98%
05/03/2025	4	605	1 295	1,78%
06/03/2025	20	3 391	7 257	9,98%
07/03/2025	10	298	43 662	60,05%
Total	63	13 745	72 707	100,00%

Session	Trades number	Trading volume	Trading value in TND	Trading value in %
03/03/2025	2	36 700	974 356	47,53%
04/03/2025	0	0	0	0,00%
05/03/2025	13	158 033	793 815	38,72%
06/03/2025	1	4	1 400	0,07%
07/03/2025	3	1 451	280 549	13,68%
Total	19	196 188	2 050 120	100,00%

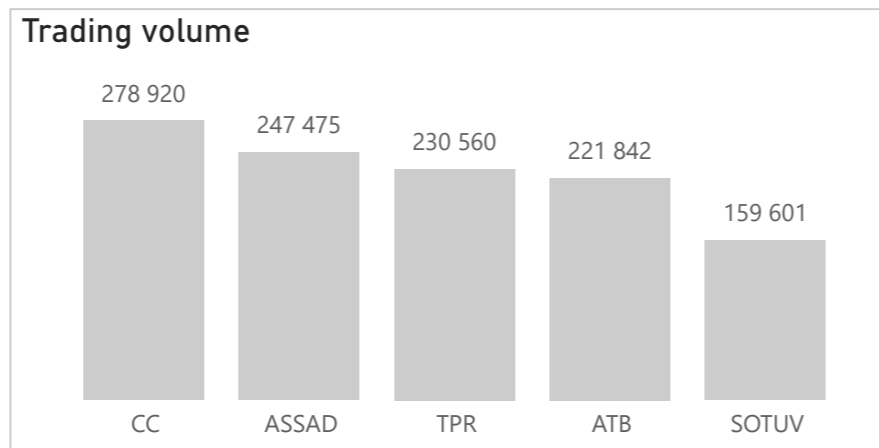
Weekly rankings of companies listed on the Main Market (Top 5)

Most active companies

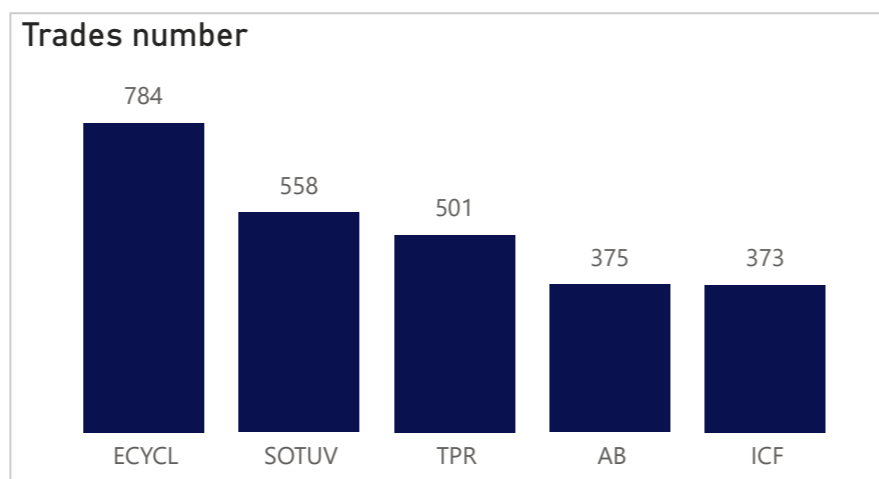
Company	Segment	Trading Group	Trading value in TND
SOTUV	A	11	2 284 843
TJARI	A	11	1 964 217
ECYCL	B	11	1 840 658
AB	A	11	1 754 895
TPR	A	11	1 683 428



Company	Segment	Trading Group	Trading volume
CC	A	11	278 920
ASSAD	S	99	247 475
TPR	A	11	230 560
ATB	A	11	221 842
SOTUV	A	11	159 601



Company	Segment	Trading Group	Trades number
ECYCL	B	11	784
SOTUV	A	11	558
TPR	A	11	501
AB	A	11	375
ICF	B	11	373

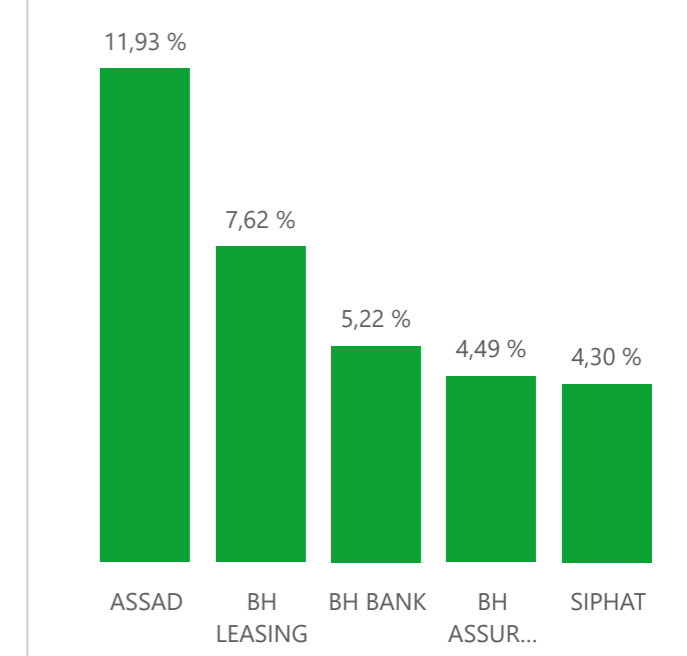


Weekly Yields

Top 5 Highest Yields

Company	Trading Group	Closing Price	Weekly yield
ASSAD	99	1,220	11,93 %
BH LEASING	12	4,380	7,62 %
BH BANK	11	13,500	5,22 %
BH ASSURANCE	12	51,200	4,49 %
SIPHAT	99	4,120	4,30 %

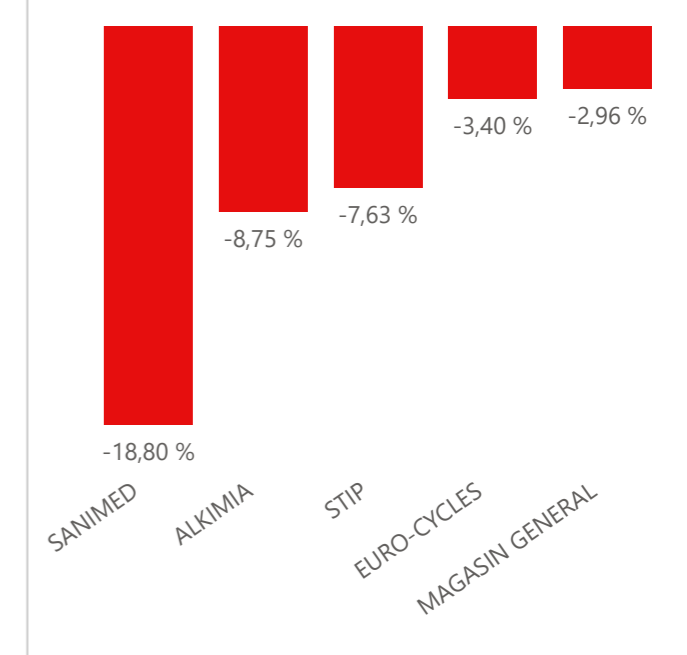
Top 5 Highest Yields



Top 5 Lowest Yields

Company	Trading Group	Closing Price	Weekly Yield
SANIMED	12	1,080	-18,80 %
ALKIMIA	99	15,440	-8,75 %
STIP	99	2,300	-7,63 %
EURO-CYCLES	11	14,200	-3,40 %
MAGASIN GENERAL	12	6,890	-2,96 %

Top 5 Lowest Yields



The Main Market: Weekly activity by listed company

Sector	Company	Code ISIN	Segment	Trading Group	MNEMO	Trading Method	Market Capitalization in MD	Last week closing price	Current week closing price	Weekly yield	#of block trades/Week	Block trading volume/Week	Block trading value in TND/Week	#of trades/Week	Trading volume/Week	Trading value in TND/Week
Banks							13 106,50				0	0	0	1 889	562 773	7 551 185
	BIAT	TN0001800457	A	11	BIAT	Continu	4 120,80	99,900	101,000	1,10 %	0	0	0	309	16 342	1 665 897
	ATTIJARI BANK	TN0001600154	A	11	TJARI	Continu	2 872,80	69,050	68,400	-0,94 %	0	0	0	349	28 453	1 964 217
	BT	TN0002200053	A	11	BT	Continu	1 385,10	5,050	5,130	1,58 %	0	0	0	98	55 567	281 589
	AB	TN0003400058	A	11	AB	Continu	1 333,94	39,000	38,200	-2,05 %	0	0	0	375	45 324	1 754 895
	UIB	TN0003900107	A	11	UIB	Continu	739,11	22,510	22,700	0,84 %	0	0	0	43	14 338	324 614
	BH BANK	TN0001900604	A	11	BH	Continu	642,60	12,830	13,500	5,22 %	0	0	0	61	23 619	303 071
	BNA	TN0003100609	A	11	BNA	Continu	558,72	8,790	8,730	-0,68 %	0	0	0	116	17 024	148 289
	STB	TN0002600955	A	11	STB	Continu	473,89	2,950	3,050	3,39 %	0	0	0	287	135 413	406 251
	UBCI	TN0002400505	A	12	UBCI	Fixing	408,03	20,400	20,400	0,00 %	0	0	0	0	0	0
	ATB	TN0003600350	A	11	ATB	Continu	311,00	3,100	3,110	0,32 %	0	0	0	209	221 842	679 226
	WIFACK INTERNATIONAL BANK	TN0007200017	A	11	WIFAK	Continu	256,50	8,600	8,550	-0,58 %	0	0	0	7	922	7 850
	BTE	TN0001300557	B	12	BTE	Fixing	4,00	3,880	4,000	3,09 %	0	0	0	35	3 929	15 285
Food & Beverage							5 989,80				0	0	0	577	123 911	1 542 316
	SFBT	TN0001100254	A	11	SFBT	Continu	3 182,64	11,900	11,870	-0,25 %	0	0	0	257	68 074	809 884
	POULINA GP HOLDING	TN0005700018	A	11	PGH	Continu	1 584,03	8,840	8,800	-0,45 %	0	0	0	97	25 579	224 892
	DELICE HOLDING	TN0007670011	A	11	DH	Continu	1 076,18	19,790	19,600	-0,96 %	0	0	0	149	20 740	407 140
	LAND OR	TN0007510019	B	11	LNDOR	Continu	146,94	10,600	10,660	0,57 %	0	0	0	74	9 518	100 400
Retail							1 501,95				0	0	0	678	120 813	1 153 345
	ARTES	TN0007300015	A	11	ARTES	Continu	390,15	10,320	10,200	-1,16 %	0	0	0	60	9 120	93 046
	ENNAKL AUTOMOBILES	TN0007410012	A	11	NAKL	Continu	347,70	11,350	11,590	2,11 %	0	0	0	21	1 120	12 875
	CITY CARS	TN0007550015	A	11	CITY	Continu	273,60	14,900	15,200	2,01 %	0	0	0	158	25 838	387 501
	SMART TUNISIE	TNQPQXR0DTH8	B	11	SMART	Continu	134,44	13,190	13,280	0,68 %	0	0	0	215	35 308	462 844
	MAGASIN GENERAL	TN0006440010	B	12	MAG	Fixing	108,70	7,100	6,890	-2,96 %	0	0	0	13	510	3 516
	MONOPRIX	TN0001000108	B	12	MNP	Fixing	93,78	3,650	3,700	1,37 %	0	0	0	10	1 255	4 581
	SOTUMAG	TN0006580013	B	11	MGR	Continu	83,03	6,250	6,290	0,64 %	0	0	0	35	7 661	48 003
	STA	TNNGTFLC2986	B	11	STA	Continu	45,72	22,590	22,860	1,20 %	0	0	0	84	4 359	98 556
	UADH	TN0007690019	S	99	UADH	Fixing	15,15	0,400	0,410	2,50 %	0	0	0	39	19 306	7 784
	CELLCOM	TN0007590011	B	12	CELL	Fixing	9,68	2,130	2,170	1,88 %	0	0	0	43	16 336	34 638
Industrial Goods & Services							1 340,93				0	0	0	955	323 681	3 352 684
	ONE TECH HOLDING	TN0007530017	A	11	OTH	Continu	724,40	9,090	9,010	-0,88 %	0	0	0	299	91 847	823 150
	SOTUVER	TN0006560015	A	11	SOTUV	Continu	564,48	13,900	14,380	3,45 %	0	0	0	558	159 601	2 284 843
	SIAME	TN0006590012	B	11	SIAME	Continu	52,05	3,360	3,370	0,30 %	0	0	0	98	72 233	244 690
Insurance							1 313,21				0	0	0	88	15 058	184 975
	STAR	TN0006060016	A	12	STAR	Fixing	374,98	162,480	162,490	0,01 %	0	0	0	14	493	80 026
	ASTREE	TN0003000452	A	12	AST	Fixing	270,00	46,000	45,000	-2,17 %	0	0	0	4	127	5 715
	ASSUR MAGHREBIA	TN0007830011	A	12	ASSMA	Fixing	225,05	51,500	50,010	-2,89 %	0	0	0	8	198	10 022
	TUNIS RE	TN0007380017	B	11	TRE	Continu	158,00	7,950	7,900	-0,63 %	0	0	0	20	1 788	14 150
	ASSU MAGHREBIA VIE	TNDKJ8O68X14	B	11	AMV	Continu	149,00	5,890	5,960	1,19 %	0	0	0	40	12 417	73 271
	BH ASSURANCE	TN0006550016	B	12	BHASS	Fixing	136,19	49,000	51,200	4,49 %	0	0	0	2	35	1 792
Financial Services							1 227,55				0	0	0	254	66 534	605 456
	SPDIT SICAF	TN0001400704	A	11	SPDIT	Continu	369,60	12,780	13,200	3,29 %	0	0	0	47	5 076	64 309
	TUNISIE LEASING ET FACTORING	TN0002100907	B	11	TLS	Continu	204,12	18,600	18,900	1,61 %	0	0	0	21	1 462	27 647
	CIL	TN0004200853	B	12	CIL	Fixing	188,93	26,510	26,990	1,81 %	0	0	0	30	5 520	147 913
	ATL	TN0004700100	B	11	ATL	Continu	155,03	4,780	4,770	-0,21 %	0	0	0	63	23 506	108 717
	HANNIBAL LEASE	TN0007310139	B	12	HL	Fixing	81,40	7,400	7,400	0,00 %	0	0	0	10	19 823	146 690
	ATTIJARI LEASING	TN0006610018	B	11	TJL	Continu	74,11	27,000	26,950	-0,19 %	0	0	0	28	2 737	74 145
	BEST LEASE	TN0007580012	B	12	BL	Fixing	69,00	2,300	2,300	0,00 %	0	0	0	0	0	0
	PLAC TSIE SICAF	TN0002500650	B	12	PLTU	Fixing	46,01	46,010	46,010	0,00 %	0	0	0	0	0	0
	BH LEASING	TN0006720049	B	12	BHL	Fixing	30,66	4,070	4,380	7,62 %	0	0	0	55	8 410	36 035
	TUNINVEST SICAR	TN0004100202	B	12	TINV	Fixing	8,69	9,000	9,000	0,00 %	0	0	0	0	0	0
Personal & Household Goods							1 108,73				0	0	0	1 236	206 171	2 562 455
	SAH	TN0007610017	A	11	SAH	Continu	890,57	10,650	10,600	-0,47 %	0	0	0	259	47 475	508 343
	EURO CYCLES	TN0007570013	B	11	ECYCL	Continu	139,17	14,700	14,200	-3,40 %	0	0	0	784	124 434	1 840 658
	ATELIER MEUBLE INT	TN0007740012	B	11	SAM	Continu	35,87	6,450	6,450	0,00 %	0	0	0	161	31 948	203 343
	OFFICEPLAST	TN0007700016	B	12	PLAST	Fixing	23,61	1,550	1,610	3,87 %	0	0	0	9	145	233
	NEW BODY LINE	TN0007540016	B	11	NBL	Continu	19,51	4,600	4,590	-0,22 %	0	0	0	23	2 169	9 878
Construction & Materials							1 096,48				0	0	0	397	379 986	737 817
	CARTHAGE CEMENT	TN0007400013	A	11	CC	Continu	762,85	2,200	2,220	0,91 %	0	0	0	274	278 920	607 784
	MPBS	TN0007620016	B	11	MPBS	Continu	109,54	10,780	10,600	-1,67 %	0	0	0	78	8 232	88 331
	SOTEMAIL	TN0007600018	S	99	SOTEM	Fixing	98,71	2,750	2,860	4,00 %	0	0	0	0	0	0
	SIMPAR	TN0004000055	B	12	SIMPA	Fixing	37,84	34,400	34,400	0,00 %	0	0	0	0	0	0
	SITS	TN0007180011	B	12	SITS	Fixing	31,36	2,010	2,010	0,00 %	0	0	0	4	1 358	2 730
	CIMENTS DE BIZERTE	TN0007350010	S	99	SCB	Fixing	17,18	0,390	0,390	0,00 %	0	0	0	10	1 520	581
	SOMOCER	TN0006780019	S	99	SOMOC	Fixing	16,67	0,400	0,410	2,50 %	0	0	0	26	88 846	36 427
	SANIMED	TN0007730013	B	12	SMD	Fixing	13,39	1,330	1,080	-18,80 %	0	0	0	0	0	0
	ESSOUKNA	TN0007210016	B	12	SOKNA	Fixing	8,94	1,750	1,770	1,14 %	0	0	0	5	1 110	1 964
Basic Resources							497,42				0	0	0	560	240 431	1 727 239
	TPR	TN0007270010	A	11	TPR	Continu	372,00	7,140	7,440	4,20 %	0	0	0	501	230 560	1 683 428
	SOTIPAPIER	TN0007630015	B	11	STPAP	Continu	125,42	4,420	4,450	0,68 %	0	0	0	59	9 871	43 811
Chemicals							461,22				0	0	0	389	8 539	941 092
	ICF	TN0003200755	B	11	ICF	Continu	243,58	112,300	115,990	3,29 %	0	0	0	373	8 101	915 132
	AIR LIQUIDE TSIE	TN0002300358	B	12	AL	Fixing	162,69	99,320	99,350	0,03 %	0	0	0	11	228	22 652
	ALKIMIA	TN0003800703	S	99	ALKIM	Fixing	54,95	16,920	15,440	-8,75 %	0	0	0	5	210	3 308
Health Care							237,18				0	0	0	197	41 163	285 365
	UNIMED	TN000772														

FOREIGN OWNERSHIP

Updated on : 07 march 2025

Companies	Situation on : 28 february 2025		From 03/03/2025 to 07/03/2025		Situation on : 07 march 2025		
	Foreign ownership	in %	Foreign Movements		Admitted securities	Foreign ownership	in %
			Buy	Sell			
AETECH	2 763	0,1	-	-	2 223 334	2 763	0,1
AIR LIQUIDE TSIE	969 288	59,2	-	-	1 637 504	969 288	59,2
ALKIMIA	1 660	0,0	-	-	3 947 253	1 660	0,0
AMEN BANK	168 154	0,5	-	-	34 920 000	168 154	0,5
ARTES	3 559 335	9,3	-	-	38 250 000	3 559 335	9,3
ASSAD	51 928	0,2	-	-	24 000 000	51 928	0,2
ASSUR MAGHREBIA	7	0,0	-	-	4 500 000	7	0,0
ASSU MAGHREBIA VIE	39 414	0,2	500	-	25 000 000	39 914	0,2
ASTREE	1 811 556	30,2	-	-	6 000 000	1 811 556	30,2
ATB	64 327 197	64,3	-	1 100	100 000 000	64 326 097	64,3
ATELIER MEUBLE INT	14 165	0,3	-	-	5 561 635	14 165	0,3
ATL	1 000	0,0	-	-	32 500 000	1 000	0,0
ATTIJARI BANK	24 088 788	57,4	-	-	42 000 000	24 088 788	57,4
ATTIJARI LEASING	411	0,0	-	-	2 750 000	411	0,0
BEST LEASE	12 205 188	40,7	-	-	30 000 000	12 205 188	40,7
BH ASSURANCE	-	-	-	-	2 660 000	-	-
BH BANK	120 233	0,3	-	-	47 600 000	120 233	0,3
BH LEASING	65 187	0,9	-	-	7 000 000	65 187	0,9
BIAT	84 778	0,2	-	-	40 800 000	84 778	0,2
BNA	3 537 100	5,5	-	-	64 000 000	3 537 100	5,5
BT	98 847 753	36,6	3 793	-	270 000 000	98 851 546	36,6
BTE-ADP	2	0,0	-	-	1 000 000	2	0,0
CARTHAGE CEMENT	1 091 027	0,3	-	-	343 624 940	1 091 027	0,3
CELLCOM	108 969	2,4	-	-	4 461 532	108 969	2,4
CIL	1	0,0	-	-	7 000 000	1	0,0
CIMENTS DE BIZERTE	12 870	0,0	-	-	44 047 290	12 870	0,0
CITY CARS	19 346	0,1	-	-	18 000 000	19 346	0,1
DELICE HOLDING	2 111 400	3,8	-	-	54 907 262	2 111 400	3,8
ENNAKL AUTOMOBILES	3 105 937	10,4	-	-	30 000 000	3 105 937	10,4
ESSOUKNA	3 130	0,1	-	-	5 050 500	3 130	0,1
EURO-CYCLES	2 491 513	25,4	-	1 500	9 801 000	2 490 013	25,4
HANNIBAL LEASE	2 202 230	20,0	-	-	11 000 000	2 202 230	20,0
ICF	560 905	26,7	170	-	2 100 000	561 075	26,7
LAND'OR	5 068 448	36,8	-	-	13 784 285	5 068 448	36,8
MAGASIN GENERAL	1 148 455	7,3	-	-	15 777 070	1 148 455	7,3
MONOPRIX	186	0,0	-	-	25 345 736	186	0,0
MPBS	87	0,0	-	-	10 334 430	87	0,0
NEW BODY LINE	6 851	0,2	-	-	4 250 400	6 851	0,2
OFFICEPLAST	1 100 339	7,5	-	-	14 662 164	1 100 339	7,5
ONE TECH HOLDING	71 309	0,1	-	-	80 400 000	71 309	0,1
PLAC. TSIE-SICAF	-	-	-	-	1 000 000	-	-
POULINA GP HOLDING	410 808	0,2	-	-	180 003 600	410 808	0,2
SAH	285 706	0,3	-	-	84 015 979	285 706	0,3
SANIMED	5 999	0,0	-	-	12 400 000	5 999	0,0
SFBT	172 292 423	64,3	-	-	268 125 000	172 292 423	64,3
SIAME	60 740	0,4	9 250	-	15 444 000	69 990	0,5
SIMPAR	181	0,0	-	-	1 100 000	181	0,0
SIPHAT	10 652	0,6	-	-	1 800 000	10 652	0,6
SITS	1 567 587	10,0	-	-	15 600 000	1 567 587	10,0
SMART TUNISIE	-	-	-	-	10 123 443	-	-
SOMOCER	266 071	0,7	-	-	40 656 000	266 071	0,7
SOTEMAIL	400	0,0	-	-	34 513 514	400	0,0
SOTETEL	23 170	0,5	-	2 000	4 636 800	21 170	0,5
SOTIPAPIER	10 704 373	38,0	-	-	28 184 091	10 704 373	38,0
SOTRAPIL	5 272	0,1	-	-	4 138 200	5 272	0,1
SOTUMAG	100	0,0	-	-	13 200 000	100	0,0
SOTUVER	50 232	0,1	-	400	39 254 475	49 832	0,1
SPDIT - SICAF	658	0,0	-	-	28 000 000	658	0,0
STA	-	-	-	-	2 000 000	-	-
STAR	925 854	40,1	-	-	2 307 693	925 854	40,1
STB	648 612	0,4	-	-	155 375 000	648 612	0,4
STIP	22	0,0	-	-	4 207 823	22	0,0
TAWASOL GP HOLDING	78 830	0,1	-	-	108 000 000	78 830	0,1
TELNET HOLDING	80 459	0,7	-	-	12 130 800	80 459	0,7
TPR	74 626	0,1	-	-	50 000 000	74 626	0,1
TUNINVEST-SICAR	239	0,0	-	-	966 000	239	0,0
TUNIS RE	6 068	0,0	-	-	20 000 000	6 068	0,0
TUNISAIR	7 272 926	6,8	-	-	106 199 280	7 272 926	6,8
TUNISIE LEASING & FACT	51 242	0,5	-	-	10 800 000	51 242	0,5
UADH	20 352	0,1	-	-	36 953 847	20 352	0,1
UBCI	2 246 057	11,2	-	-	20 001 529	2 246 057	11,2
UIB	17 008 886	52,2	-	-	32 560 000	17 008 886	52,2
UNIMED	7 534	0,0	-	-	32 000 000	7 534	0,0
WIFACK INT BANK	9 116 925	30,4	-	-	30 000 000	9 116 925	30,4